

## After the Bell Updates

03rd Oct 2023 | 05.00 p.m IST 2022



### Market Overview -

#### Indian markets closed in Red

The Indian stock market closed in green/red in today's trading session. Nifty50 closed at 19528.80 Which is down by -109.5 Points where as other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed -0.42 %,-0.21 %,-0.55 % respectively,

The top gainers of the day were BAJFINANCE gained 2.00% points; LT gained 1.67% Points & TITAN gained 1.34% points, whereas top losers were ONGC which lost -3.78% Points, EICHERMOT which lost -2.68% Points & MARUTI Lost-2.67% Points

The major announcement & news were the Engineering exports affected by global slowdown; Apple enforces new check on apps in China as Beijing tightens oversight. IMF mission to arrive in Pakistan by late October.

#### Our Take

Nifty may take support from 19,350 and resistance around 19,700

Nifty Bank support may place around 44,050 and resistance around 44,750

## Market Buzz

- After Delhi-NCR quake, Dutch scientist's prediction on Pakistan tremor resurfaces
- Amritanandamayi is bearer of India's spiritual tradition, says PM Modi
- India asks Canada to withdraw 41 diplomats by Oct 10 amid Nijjar killing row
- Solar and wind set to power two-thirds of India's growth by 2032
- Adani plans to build 10 GW solar manufacturing capacity by 2027

## Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	19,530.0	-19.00	-0.10
Dow Jones	33,433.35	-75.15	-0.22
NASDAQ	13,307.77	88.45	0.67
S&P 500	4,288.39	0.34	0.01
FTSE 100	7,509.84	-0.88	-0.01
Nikkei 225*	31,212.50	-581.00	-1.83
Hang Seng*	17,276.00	-533.66	-3.00

Source : Investing.com \*(as of 04:47 pm) IST

## Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	44,399.05	-185.50	-0.42
Nifty IT	31,717.25	-67.15	-0.21
Nifty FMCG	51,320.85	-281.80	-0.55
Nifty Pharma	15,281.30	-141.45	-0.92

## Nifty Top Gainers & Losers


Gainers	% Change	Losers	Change %
BAJFINANCE	2.00	ONGC	-3.78
LT	1.67	EICHERMOT	-2.68
TITAN	1.34	MARUTI	-2.67
BAJAJFINSV	1.33	HINDALCO	-2.50
ADANIPTS	0.79	DRREDDY	-2.31

## Intraday Support & Resistance levels



Scrip Code	Act	View	Support	Resistance
VEDANTA	L	BULLISH	210.80	240.65
ACC	L	BULLISH	1973.85	2080.65
UPL	S	BEARISH	597.15	633.85
HEROMOTOCO	S	BEARISH	2946.70	3118.70
INDUSINDBK	L	BULLISH	1388.65	1465.10

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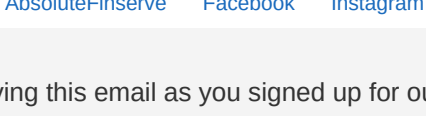
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